

**MEDICARE WELLNESS VISIT PATIENT HEALTH RISK ASSESSMENT QUESTIONNAIRE (Pg 1)**

Name of Patient: \_\_\_\_\_ DOB: \_\_\_\_\_

Today's Date: \_\_\_\_\_

Do you have any health concerns or NEW complaints you would like to address today? Yes \_\_\_ No \_\_\_

Past Medical/Surgical History: (List illnesses, injuries, operations, hospitalizations, date and hospital)

Please list your current healthcare providers involved in your care and condition treated: (Specialists, Therapists, VNA, etc)

Are there any preventative tests you have done recently? (Lab tests, Mammograms, X-rays, etc.)

Have you had any recent immunizations? Yes \_\_\_ No \_\_\_

Do you have a Health Care Proxy? Yes \_\_\_ No \_\_\_

**General Health and Social/Emotional Support:**

In general, would you say your health is: Excellent \_\_\_ Very Good \_\_\_ Good \_\_\_ Fair \_\_\_ Poor \_\_\_

Does handling such things as your health, finances, family or social relationships or work cause you stress? Yes \_\_\_ No \_\_\_

Do you get the social and emotional support you need? Yes \_\_\_ No \_\_\_

Do you snore or has anyone told you that you snore? Yes \_\_\_ No \_\_\_

Do you always fasten your seatbelt when you are in a car? Yes \_\_\_ No \_\_\_

**Hearing Loss Screen:**

Do you have trouble hearing the television or radio when others do not? Yes \_\_\_ No \_\_\_

Do you have to strain or struggle to hear/understand conversations? Yes \_\_\_ No \_\_\_

**Function Screen:**

Do you live alone? Yes \_\_\_ No \_\_\_

Do you need help to shop? Yes \_\_\_ No \_\_\_

Do you need help to do light housework? Yes \_\_\_ No \_\_\_

Do you need help to walk across a room? Yes \_\_\_ No \_\_\_

Do you need help to take a bath/shower? Yes \_\_\_ No \_\_\_

Do you need help to manage the household finances? Yes \_\_\_ No \_\_\_

Do you need help to take your medications? Yes \_\_\_ No \_\_\_

Do you feel you have trouble with memory? \*\*\* Yes \_\_\_ No \_\_\_

**Home Safety Screen:**

Does your home have throw rugs, poor lighting, or a slippery bathtub/shower? Yes \_\_\_ No \_\_\_

Does your home have grab bars in the bathroom, handrails on the steps or stairs? Yes \_\_\_ No \_\_\_

Does your home have functioning smoke alarms? Yes \_\_\_ No \_\_\_

**MEDICARE WELLNESS VISIT PATIENT HEALTH RISK ASSESSMENT QUESTIONNAIRE (Pg 2)**

Name of Patient: \_\_\_\_\_ DOB: \_\_\_\_\_

Today's Date: \_\_\_\_\_

**Social History:**

Do you use tobacco? Yes\_\_ No\_\_

Have you smoked 100 cigarettes in your lifetime? Yes\_\_ No\_\_

Do you use alcohol? Yes\_\_ No\_\_

**Sexual History: (optional)**

Have you had sex in the past 12 months? Yes\_\_ No\_\_

Have you had multiple partners? Yes\_\_ No\_\_

Have you used protection? Yes\_\_ No\_\_

Have you ever had an STD? Yes\_\_ No\_\_

**Alcohol Use:**

Did you have a drink containing alcohol in the past year? Yes\_\_ No\_\_

If yes, how often did you have a drink containing alcohol in the past year? Answer: \_\_\_\_\_

If yes, how often did you have a drink on a typical day when you were drinking in the past year? \_\_\_\_\_

If yes, how often did you have six or more drinks on one occasion in past year? \_\_\_\_\_

**Depression Screen:**

Over the past 2 weeks, have you felt down, depressed or hopeless? Yes\_\_ No\_\_

Over the past 2 weeks, have you felt little interest or pleasure in doing things? Yes\_\_ No\_\_

Over the past 2 weeks, have you had trouble falling or staying asleep, or sleeping too much? Yes\_\_ No\_\_

Over the past 2 weeks, have you been feeling tired or having little energy? Yes\_\_ No\_\_

Over the past 2 weeks, have you had a poor appetite or overeating? Yes\_\_ No\_\_

Over the past 2 weeks, have you been feeling bad about yourself-or that you are a failure or have let yourself or your family down? Yes\_\_ No\_\_

Over the past 2 weeks, have you had trouble concentrating on things, such as reading the newspaper or watching television? Yes\_\_ No\_\_

Over the past 2 weeks, have you been moving or speaking so slowly that other people could have noticed? or the opposite? being so fidgety or restless that you have been moving around a lot more than usual? Yes\_\_ No\_\_

Over the past 2 weeks, have you had thoughts that you would be better off dead, or of hurting yourself? Yes\_\_ No\_\_

Form Completed by:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Relationship

## MEDICARE PREVENTATIVE SERVICES CHECKLIST

Talk with your doctor or other health care provider about which of these services are right for you. As part of your yearly "Wellness" visit, you may be asked to fill out a Health Risk Assessment to help you figure out what to work on to stay healthy. To learn more, visit [www.medicare.gov](http://www.medicare.gov).

Medicare-Covered Preventative Service	I need (Yes/No)	Date Last Received	Next Date Medicare Covers This Service
"Welcome to Medicare": Preventative Visit (one-time) within first 12 months you have Medicare Part B			
Yearly "Wellness" Visit – 12 months after "Welcome to Medicare" visit or Part B effective date			
Abdominal Aortic Aneurysm Screening			
Bone Mass Measurement (Bone Density Test)			
Breast Cancer Screening (mammogram)			
Cardiovascular Screenings (cholesterol, lipids, triglycerides)			
Cervical and Vaginal Screenings			
Colorectal Cancer Screening			
Diabetes Screening			
Diabetes Self-Management Training			
Flu Shot			
Glaucoma Test			
Hepatitis B Shot			
HIV Screening			
Medication Nutrition Therapy Services			
Pneumococcal Shot			
Prostate Cancer			
Shingles Vaccine			
Tetanus Vaccine			
Tobacco Use Cessation Counseling			

For some services, you will need to wait a certain amount of time before getting the service again. See page 27 of the Your Guide to Medicare's Preventative Services for more information.